



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
January 15, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>JANUARY</u>					
20-Jan-16	109,225,000	University of Kentucky General Receipts Bonds, 2016 Series A	10:30 AM	*	Hilliard Lyons
20-Jan-16	48,850,000	University of Kentucky General Receipts Bonds, 2016 Taxable Series B	10:45 AM	*	Hilliard Lyons
20-Jan-16	8,210,000	Bullitt County School Building Refunding Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	RSA
20-Jan-16	17,515,000	Mercer County School District Refunding Bonds, Series 2016 Local/SFCC	12:00 PM	*	RSA
21-Jan-16	8,470,000	Murray State University General Receipts Refunding Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
21-Jan-16	12,800,000	Danville Ind School District School Building Revenue Bonds, Series 2016 SFCC/Local	11:30 AM	*	Civic Finance
21-Jan-16	8,235,000	Kentucky Rural Water Fin Corp, Public Projects Ref Revenue Bonds, Series 2016 A	1:00 PM	A- S&P	Raymond James
26-Jan-16	1,045,000	Union County School District School Building Revenue Bonds, Series 2016 SFCC (BQ)	11:00 AM	*	RSA
26-Jan-16	11,045,000	Corbin Independent School District Refunding Bonds, Series 2016 Local/SFCC	12:30 PM	*	RSA
27-Jan-16	8,700,000	Taylor County Public Courthouse Corp First Mortgage Ref Rev Bonds, Series 2016	11:00 AM	*	Civic Finance
27-Jan-16	1,100,000	Lewis County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
27-Jan-16	8,930,000	Nelson County School District Refunding Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
28-Jan-16	33,230,000	Boone County School District Refunding Bonds, Series 2016 Local	11:00 AM	*	RSA
29-Jan-16	11,705,000	Pike County School District Refunding Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
<u>FEBRUARY</u>					
2-Feb-16	3,900,000	Paducah Independent School District Refunding Bonds, Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
3-Feb-16	4,515,000	Bardstown Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	RSA
3-Feb-16	34,670,000	Warren County School District Refunding Bonds, Series 2016 Local/SFCC	12:00 PM	*	RSA
4-Feb-16	22,240,000	Perry County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
4-Feb-16	975,000	Hopkins County School District Refunding Bonds, Series 2016 SFCC (BQ)	1:00 PM	Aa3 Moody's	Hilliard Lyons
9-Feb-16	1,685,000	City of Henderson General Obligation Bonds, Series 2016A (BQ)	11:00 AM	*	Hilliard Lyons
9-Feb-16	8,315,000	City of Henderson General Obligation Refunding Bonds, Series 2016B (BQ)	11:30 AM	*	Hilliard Lyons
9-Feb-16	14,070,000	Meade County School District Refunding Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
10-Feb-16	35,000,000	Oldham County School District School Building Ref Revenue Bonds, Series 2016 Local	11:00 AM	*	RSA
10-Feb-16	1,115,000	Simpson County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
11-Feb-16	21,225,000	Pike County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
16-Feb-16	4,595,000	Clinton Co School District School Building Ref Rev Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
17-Feb-16	960,000	Morgan County School Dist Fin Corp School Building Rev Bonds, Series 2016A SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
17-Feb-16	17,500,000	Breckenridge Co School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:30 AM	*	Hilliard Lyons
<u>MARCH</u>					
1-Mar-16	16,000,000	Hardin County School District School Building Revenue Bonds, Series 2016A Local	10:30 AM	*	Hilliard Lyons
1-Mar-16	24,715,000	Hardin County School District School Building Ref Rev Bonds, Series 2016B Local	11:00 AM	*	Hilliard Lyons
1-Mar-16	3,360,000	Morehead State University General Receipts Refunding Bonds, 2016 Series A (BQ)	1:00 PM	*	Hilliard Lyons
2-Mar-16	5,550,000	Eastern Kentucky University General Receipts Refunding Bonds, 2016 Series A (BQ)	11:00 AM	*	Hilliard Lyons

Visible Supply: 509,450,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, \$ Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>